

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: ADARSH MERCANTILE LTD.

Scrip Code:

Quarter Ended: 31/12/2011

Name of the Scrip: Class of security:

Party paid-up shares:-

No. of partly
paid-up shares

As a % of total no.
of partly paid-up
shares

As a % of total no.
of shares of the
company

Held by
promoter/promoter
group

Held by public

Total - D

Outstanding
convertible securities:-

No. of
outstanding
securities

As a % of total no.
of outstanding
convertible
securities

As a % of total no.
of shares of the
company, assuming
full conversion of
the convertible
securities

Held by
promoter/promoter
group

Held by public

Total - E

Warrants:-

No. of
warrants

As a % of total no.
of warrants

As a % of total no.
of shares of the
company, assuming
full conversion of
warrants

Held by
promoter/promoter
group

Held by public

Total - F

Total paid-up capital
of the company,
assuming full
conversion of
warrants and
convertible securities

3675000

Category Code	Category of Shareholders	No. of Holders	No. of Shares	No. of Shr. in DEMAT	% of (A+B)	% of (A+B+C)	No. of Pledged Shr. (VII)	% of (IX)=(VII)/(IV)*100
(A)	Total Shareholding of Promoter & Promoter Group							
'(1)	Indian							
(a)	Individual/HUF	2	60075	Nil	1.635	1.635	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	1325380	367500	36.065	36.065	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	3	1385455	367500	37.699	37.699	Nil	Nil
'(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2)	3	1385455	367500	37.699	37.699	Nil	Nil
(B)	Public Shareholding							
'(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
'(2)	Non-Institutions							
(a)	Bodies Corporate	4	1433225	Nil	38.999	38.999	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	127	7820	Nil	0.213	0.213	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	20	848500	Nil	23.088	23.088	NA	NA
(a)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(2)	151	2289545	Nil	62.301	62.301	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	151	2289545	Nil	62.301	62.301	NA	NA
	TOTAL (A)+(B)	154	3675000	367500	100	100	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
'(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
'(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	154	3675000	367500	100	100	Nil	Nil

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities)
of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2011

Srl No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	BLISS TIE UP PVT. LTD. GALLON HOLDINGS PRIVATE	37500	1.02	0	0	0	0	1.02
2	LIMITED WINY COMMERCIAL & FISCAL	865725	23.557	0	0	0	0	23.557
3	SERVICES LTD.	495000	13.469	0	0	0	0	13.469
4	HEMLATA DHANDHANIA	40000	1.088	0	0	0	0	1.088
5	MADHU VERMA	90000	2.449	0	0	0	0	2.449
6	NIRMALA SINGH	75000	2.041	0	0	0	0	2.041
7	PRADEEP SARAF	50250	1.367	0	0	0	0	1.367
8	PREM SHANKAR DAY	37500	1.02	0	0	0	0	1.02
9	RAJ KUMAR SHAH (HUF)	96000	2.612	0	0	0	0	2.612
10	SANKAR PURKAIT	37500	1.02	0	0	0	0	1.02
11	SHIV SHANKAR SHARMA	45000	1.224	0	0	0	0	1.224
12	SUJOY KUMAR MONDAL	82500	2.245	0	0	0	0	2.245
13	VIKRAM DHANSHANIA	45000	1.224	0	0	0	0	1.224
	TOTAL	1996975	54.339	Nil	Nil	Nil	Nil	54.339

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2011

Srl No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in para (1)(a) above}	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	GALLON HOLDINGS PRIVATE LIMITED	865725	23.557	0	0	0	0	23.557
2	WINY COMMERCIAL & FISCAL SERVICES LTD.	495000	13.469	0	0	0	0	13.469
	TOTAL	1360725	37.027	Nil	Nil	Nil	Nil	37.027

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES As on : 31/12/2011

Srl	Name of the Shareholder	Category of Shareholders (Promoter/Non-Promoter)	Number of Shares	% To Total
1			Nil	Nil

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) As on : 31/12/2011

Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares(ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1	Nil	Nil	Nil	Nil

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

Srl.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.)	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1	Nil	Nil	Nil	Nil
2	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil